



WEEKLY AGRICULTURAL REPORT



JANUARY 10, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK JANUARY 10 TO 16, 2019

HEAT AND PRECIPITATIONS OVER MOST PART OF THE AGRICULTURAL REGION, WITH THE EXCEPTION OF THE NORTHEAST AND THE SOUTHWEST-END OF THE AREA WITH A FINAL SHARP TEMPERATURE DROP.

At the beginning of the perspective, northerly winds will maintain the heat wave over most part of the agricultural area, with high atmospheric humidity and cloudiness. At the same time, precipitations of hot front, ranging from abundant to very abundant, and storms will affect most part of the agricultural area with the exception of the northeast and south-west end of the area. Towards the end of the perspective, the entry of southerly winds will expand into most part of the agricultural area, while the northeast will remain under the influence of tropical winds.

SOYBEAN

To date, soybeans are 96.1% planted out of the 17.9 M hectares projected for the current season. Weekly and YoY progress are estimated at 6.5 and 1.8 percentage points respectively. Near the end of this first stage in the campaign and despite the heterogeneity of the areas surveyed, the production trend remains favorable. Crops in the main producing areas are developing in ideal conditions. Crops in the periphery, however, observe water excess. Nevertheless, the current scenario for the oilseed is better than preseasonal projections.

CORN

Over the last week, corn planting continued expanding into all the agricultural area. Recent rainfalls have, on the one hand, helped maintain moisture reserves but, on the other hand, they have delayed planting progress. Most of the planted plots are found in Chaco, Salta and Santa Fe. There is second crop corn pending of planting in the north and south belts. To date, corn is 86.1 % planted (5 M hectares). Under this scenario, we maintain our final area projection for the current season at 5,800,000 Ha.

SUNFLOWER

Over the last week, sunflower harvest has progressed 4.3 percentage points. To date, the oilseed is 18.8% collected (354,000 hectares). The average yield stands at 1.97 T/H. Current production is estimated at 700.000 tons. Besides, precipitations in the NEA region and floods in north-central Santa Fe are likely to cause losses in the yield potential of plots currently at physiological maturity. Nevertheless, good crop conditions in the south of Buenos Aires and La Pampa maintain our final production estimate at 3.9 M tons.

SORGHUM

Over the last two weeks, sorghum planting has continued expanding into most part of the country. Most of the progress took place in the NEA region and Santa Fe, with the seeding of late-planted and second crops. Most of the crops are in good sanitary condition. However, there have been detections of rust and fall armyworms. To date, planting is 74 % complete out of a final area estimated at 730,000 Ha., down 12% YoY (Area season 2017/18: 830,000 Ha.). Fortnightly progress is estimated at 12.8 percentage points. In absolute numbers, almost 540,000 hectares have already been planted.

WHEAT

Good weather conditions have fostered harvest in Buenos Aires and La Pampa. To date, wheat is 95.6% collected. Wheat harvest is likely to be complete next week. Last week, 300,000 hectares have been collected over the last week. The national average yield stands at 3.08 Tn/Ha. Current production is estimated at 18 M tons. The southwest of Buenos Aires, south of La Pampa and Cuenca del Salado report yields within the initial expectations. For this reason, we maintain our final production estimate at 19 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2018/19 Season

As of: Jan. 9, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	993.167	925.250	85,6	792.058
II	NEA	1.307.833	1.194.017	74,2	885.913
III	Ctro N Cba	2.192.833	2.037.850	99,5	2.027.089
IV	S Cba	1.602.833	1.637.917	100,0	1.637.917
V	Ctro N SFe	1.327.500	1.329.833	98,1	1.304.231
VI	Núcleo Norte	2.537.000	2.594.450	99,7	2.586.302
VII	Núcleo Sur	2.340.333	2.439.936	99,0	2.416.056
VIII	Ctro E ER	1.278.333	1.300.700	97,9	1.273.340
IX	N LP-OBA	1.878.167	1.970.840	98,5	1.942.040
X	Ctro BA	521.167	598.942	96,2	576.094
XI	SO BA-S LP	304.833	436.317	96,6	421.267
XII	SE BA	1.121.000	1.092.592	94,5	1.032.317
XIII	SL	186.833	179.967	99,3	178.667
XIV	Cuenca Sal	68.833	120.807	79,2	95.719
XV	Otras	39.333	40.583	94,1	38.183
TOTAL		17.700.000	17.900.000	96,1	17.207.191

CORN

2018/19 Season

As of: Jan. 9, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	382.000	405.000	55,0	222.750
II NEA	612.000	644.000	38,0	244.720
III Ctro N Cba	820.000	855.000	95,8	818.663
IV S Cba	688.000	720.000	97,6	702.720
V Ctro N SFe	224.000	242.000	61,0	147.620
VI Núcleo Norte	539.000	580.000	99,5	576.984
VII Núcleo Sur	417.000	445.000	98,8	439.660
VIII Ctro E ER	178.000	190.000	84,0	159.600
IX N LP-OBA	590.000	620.000	98,0	607.600
X Ctro BA	305.000	318.000	98,9	314.502
XI SO BA-S LP	168.000	176.000	97,5	171.600
XII SE BA	200.000	210.000	96,0	201.600
XIII SL	234.000	246.000	98,4	242.064
XIV Cuenca Sal	112.000	117.000	97,3	113.783
XV Otras	31.000	32.000	100,0	32.000
TOTAL	5.500.000	5.800.000	86,1	4.995.865

SUNFLOWER

2018/19 Season

As of: Jan. 9, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	440.000	10.000	430.000	63,0	270.900	19,1	516.800
III	Ctro N Cba	6.000	500	5.500	8,0	440	19,0	836
IV	S Cba	22.000	-	22.000	-	-	-	-
V	Ctro N SFe	280.000	5.000	275.000	30,0	82.500	21,5	177.719
VI	Núcleo Norte	12.000	900	11.100	5,0	555	22,5	1.249
VII	Núcleo Sur	9.000	-	9.000	-	-	-	-
VIII	Ctro E ER	8.000	-	8.000	-	-	-	-
IX	N LP-OBA	140.000	-	140.000	-	-	-	-
X	Ctro BA	70.000	-	70.000	-	-	-	-
XI	SO BA-S LP	380.000	-	380.000	-	-	-	-
XII	SE BA	400.000	-	400.000	-	-	-	-
XIII	SL	25.000	-	25.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Otras	8.000	-	8.000	-	-	-	-
TOTAL		1.900.000	16.400	1.883.600	18,8	354.395	19,7	696.604

SORGHUM

2018/19 Season

As of: Jan. 9, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	23.000	21.000	45,0	9.450
II NEA	220.000	190.000	45,0	85.500
III Ctro N Cba	80.000	70.000	90,0	63.000
IV S Cba	30.000	25.000	91,0	22.750
V Ctro N SFe	143.000	130.000	86,0	111.800
VI Núcleo Norte	30.000	25.000	95,0	23.750
VII Núcleo Sur	17.000	14.000	94,0	13.160
VIII Ctro E ER	65.000	60.000	90,0	54.000
IX N LP-OBA	40.000	35.000	85,0	29.750
X Ctro BA	10.000	8.500	78,0	6.630
XI SO BA-S LP	80.000	70.000	75,0	52.500
XII SE BA	7.000	6.500	76,0	4.940
XIII SL	45.000	40.000	90,0	36.000
XIV Cuenca Sal	25.000	22.000	76,0	16.720
XV Otras	15.000	13.000	77,0	10.010
TOTAL	830.000	730.000	74,0	539.960

WHEAT

2018/19 Season

As of: Jan. 9, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	390.000	10.000	380.000	100,0	380.000	9,7	368.503
II	NEA	465.000	9.000	456.000	100,0	456.000	20,8	948.503
III	Ctro N Cba	630.000	13.000	617.000	100,0	617.000	19,2	1.182.423
IV	S Cba	425.000	10.000	415.000	100,0	415.000	26,8	1.110.152
V	Ctro N SFe	485.000	10.000	475.000	100,0	475.000	29,5	1.402.900
VI	Núcleo Norte	860.000	16.000	844.000	100,0	844.000	29,6	2.494.936
VII	Núcleo Sur	590.000	10.000	580.000	100,0	580.000	43,5	2.521.886
VIII	Ctro E ER	280.000	4.000	276.000	100,0	276.000	38,6	1.065.395
IX	N LP-OBA	495.000	8.000	487.000	100,0	487.000	40,3	1.962.433
X	Ctro BA	340.000	6.000	334.000	96,0	320.640	39,2	1.255.959
XI	SO BA-S LP	530.000	6.000	524.000	85,0	445.400	33,2	1.477.058
XII	SE BA	580.000	5.000	575.000	70,0	402.500	42,7	1.717.266
XIII	SL	10.000	400	9.600	100,0	9.600	23,8	22.888
XIV	Cuenca Sal	100.000	1.000	99.000	98,0	97.020	38,8	376.497
XV	Otras	20.000	600	19.400	100,0	19.400	21,5	41.710
TOTAL		6.200.000	109.000	6.091.000	95,6	5.824.560	30,8	17.948.508